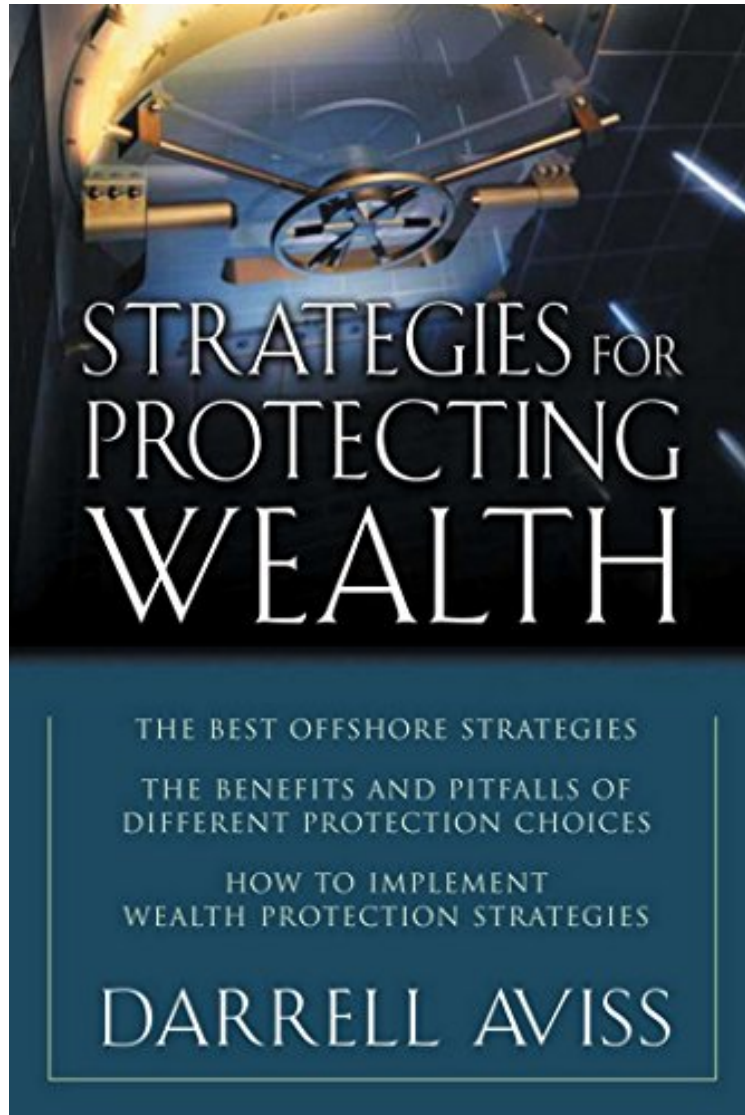


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Strategies for Protecting Wealth

Darrell Aviss

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Darrell Aviss : Strategies for Protecting Wealth before purchasing it in order to gage whether or not it would be worth my time, and all praised Strategies for Protecting Wealth:

0 of 0 people found the following review helpful. Five StarsBy Dana in NYThis book is excellent for basic strategies.5 of 5 people found the following review helpful. advice for wealthy Americans; not for non-AmericansBy W BoudvilleI am uncertain who exactly the audience is meant to be for this book. Perhaps confining it to those lucky few who are already wealthy (however you might define the latter) would result in too small a readership? Then again, the US has historically been an aspirational society. So maybe the intended audience expands to include those non-wealthy who are striving mightily to improve their lots. And perhaps other readers who do not realistically expect ever

to be wealthy, but want to see how the rich can minimise their taxes. *Avis* spans several key topics. As in maintaining an offshore trust. He is upfront in saying that this has several disadvantages. Like some \$20k to set up and expensive annual maintenance. Plus it is no real shelter from paying US income taxes. And its existence might even tip the odds in favour of the IRS auditing you. Its main benefit is jurisdictional. Much harder for American creditors to pursue claims against these assets. And civil judgments rendered by American courts have little or no sway overseas. Then, he offers details about various countries and the amount of legal protection they offer you. It's a good read. But limited to Americans. Citizens of other countries would need to consult other guides, because their countries' tax laws can be quite different.

Safeguard your portfolio legitimately and with minimal risk *Strategies for Wealth Protection* is a complete roadmap to every legitimate option for asset protection. International wealth protection expert Darrell *Avis* gives you powerful new strategies for safely and legally building and protecting your assets from seizure by potential creditors, future lawsuits, former spouses and a host of other unforeseen threats. Highlighting key issues such as choosing the right products for privacy, liquidity, currency switching, and ownership rights, this user-friendly guide discusses the advantages and disadvantages of tested and proven wealth protection strategies. From the explanation of different entities to the basic tenants of investment risk management, you'll learn how to implement your personal asset protection plan before any crisis arises. This breakthrough guide reveals: The three factors you must consider when protecting your wealth How an academic approach to structuring an investment portfolio improves asset protection 13 criteria for identifying benefits and pitfalls of asset protection options Why you should include foreign currency-backed investments in your risk management strategy Dos and don'ts of investing strategies for specific countries, such as Switzerland, Liechtenstein and others The gold standard of all asset protection vehicles

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